

## **Bank of America (United States)**

### LOANS

In October 2010, **Alliant Techsystems** secured a US\$1 billion five-year credit facility, comprising a US\$600million revolver and a US\$400 million term loan. The proceeds were used for refinancing, to increase working capital and to finance capital expenditures and acquisitions. Bank of America was part of the 20 bank syndicate and provided US\$100 million.

### INVESTMENT BANKING

In April 2009, **Textron** issued shares for a total of US\$217.4 million. The proceeds can be used for general corporate purposes. Merrill Lynch, part of the 10-bank syndicate, underwrote US\$7.7 million.

In April 2009, **Textron** issued US\$540 million in four-year bonds. The proceeds can be used for general corporate purposes. Merrill Lynch, part of the 10-bank syndicate, underwrote US\$14.6 million.

In September 2009, **Textron** issued bonds for a total of US\$600 million in two tranches. The first tranche was for US\$350 million in five-year bonds and the second tranche was for US\$250 million in ten-year bonds. The proceeds were used for general corporate purposes. Bank of America was one of the five bookrunners and contributed an estimated US\$75 million to the 11-bank issuing syndicate.

In November 2009, **Lockheed Martin** issued bonds for a total of US\$1.5 billion in two tranches. The first tranche was for US\$900 million in ten-year bonds and the second tranche was for US\$600 million in thirtyyear bonds. The proceeds were used for general corporate purposes. Bank of America was one of the four bookrunners and contributed an estimated US\$250 million to the 12-bank issuing syndicate.

In September 2010, **Alliant Techsystems** issued ten-year bonds with a total value of US\$350 million. The proceeds were used for general corporate purposes and to reduce indebtedness. Bank of America, part of the 7-bank syndicate, underwrote US\$129 million.

*Source: "Worldwide Investments in Clustermunition; a shared responsibility" (May 2011 update), by Netwerkwerk Vlaanderen and IKV Pax Christi.*