

Barclays (United Kingdom)

LOANS

In April 2007, **Textron** amended its US\$1.25 billion five-year revolving credit facility (concluded in March 2005) for the second time, extending the maturity date to April 2012. This facility is being used to support the issue of commercial paper. Barclays, part of the 19-bank syndicate, contributed US\$90 million to this facility.

In April 2007, **Textron Financial Corporation** amended its US\$1.75 billion five-year revolving credit facility (secured in April 2006), extending the maturity date to April 2012. This credit facility is being used to repay current debts, to support the issue of commercial paper and for general corporate purposes. Barclays, part of a 19-bank syndicate, contributed US\$130 million to this facility.

In July 2007, **Lockheed Martin** renewed its current US\$1.5 billion five-year revolving credit facility and extended it to end June 2012. Barclays Bank contributed US\$54.38 million to the 31-bank syndicate.

In October 2009, **L-3 Communications** renewed its current US\$1 billion three-year revolving credit facility and extended it to October 2012. Barclays contributed an estimated US\$100 million to the 17-bank syndicate.

INVESTMENT BANKING

In January 2007, **Textron Financial**, a wholly-owned subsidiary of Textron, issued US\$255 million in three-year bonds. Barclays underwrote this issue for about US\$85 million.

In February 2007, **Textron Financial**, a wholly-owned subsidiary of Textron, issued US\$300 million in sixty-year bonds. Barclays underwrote this issue for about US\$60 million.

In April 2007, **Textron Financial**, a wholly-owned subsidiary of Textron, issued US\$60 million in three-year bonds. Barclays (United Kingdom) was the sole underwriter of this issue.

In April 2009, **Textron** issued shares for a total of US\$217.4 million. The proceeds can be used for general corporate purposes. Barclays, part of the 10-bank syndicate, underwrote US\$7.7 million.

In April 2009, **Textron** issued US\$540 million in four-year bonds. The proceeds can be used for general corporate purposes. Barclays, part of the 10-bank syndicate, underwrote US\$14.625 million.

In November 2007 **Textron Inc.** issued US\$350 million ten-year bonds. The proceeds were used for general corporate purposes. Barclays, part of the 10-bank syndicate, underwrote US\$12.32 million.

In September 2009, **L-3 Communications** issued US\$1 billion ten-year bonds. The proceeds were used for general corporate purposes. Barclays was one of the joint bookrunners and contributed an estimated US\$120 million to the 12-bank issuing syndicate.

In September 2009, **Textron** issued a total amount of US\$600 million bonds in two tranches. The first tranche was for US\$350 million of five year bonds and the second tranche was for US\$250 million of ten year bonds. The proceeds were used for general corporate purposes. Barclays was one of the five bookrunners and contributed an estimated US\$75 million to the 11-bank issuing syndicate.

Source: "Worldwide Investments in Clustermunition; a shared responsibility" (April 2010 update), by Netwerkwerk Vlaanderen and IKV Pax Christi.