

## Goldman Sachs (United States)

### LOANS

In March 2007, Goldman Sachs was part of a 19-bank syndicate providing a US\$275 million five-year loan and a US\$500 million five-year revolving credit facility to **Alliant Techsystems**. ATK can also issue letters of credit under this facility for a total of US\$200 million.

In October 2007, **Textron** secured a US\$750 million eleven-month revolving credit facility from a banking syndicate. The proceeds were used to fund the acquisition of the American aerospace and defence company, United Industrial Corporation. Goldman Sachs contributed US\$250 million to this facility.

### INVESTMENT BANKING

In November 2007, **Textron Inc.** issued US\$350 million in ten-year bonds. The proceeds were used for general corporate purposes. Goldman Sachs, one of the 3 organisers of the 10-bank syndicate, underwrote US\$87.92 million.

In March 2008, **Lockheed Martin** issued US\$500 million five-year bonds with a coupon rate of 4.12%. The proceeds were used for working capital and other general corporate purposes. Goldman Sachs managed the issuing syndicate.

In April 2009, **Textron** issued shares totalling US\$217.4 million. The proceeds can be used for general corporate purposes. Goldman Sachs, one of the leaders of the 10-bank issuing syndicate, underwrote US\$77.9 million.

In April 2009, **Textron** issued US\$540 million in four-year bonds. The proceeds can be used for general corporate purposes. Goldman Sachs, one of the leaders of the 10-bank issuing syndicate, underwrote US\$211.5 million.

In September 2009, **Textron** issued a total amount of US\$600 million bonds in two tranches. The first tranche was for US\$350 million of five year bonds and the second tranche was for US\$250 million of ten year bonds. The proceeds were used for general corporate purposes. Goldman Sachs was one of the five bookrunners and contributed an estimated US\$75 million to the 11-bank issuing syndicate.

In November 2009, **Lockheed Martin** issued a total amount of US\$1.5 billion bonds in two tranches. The first tranche was for US\$900 million of ten year bonds and the second tranche was for US\$600 million of thirty year bonds. The proceeds were used for general corporate purposes. Goldman Sachs contributed an estimated US\$62.5 million to the 12-bank issuing syndicate.

### ASSET MANAGEMENT

In June 2009, Goldman Sachs owned or managed 3.22% of **Alliant Techsystems** shares, valued at US\$71 million.

On 31 December 2009, Goldman Sachs owned or managed 2.37% of the shares of **Alliant Techsystems** valued at US\$69.1 million.

On 31 December 2009, Goldman Sachs owned or managed 1.05% of the total outstanding bonds issued by **Textron** valued at US\$51.9 million.

*Source: "Worldwide Investments in Clustermunition; a shared responsibility" (April 2010 update), by Netwerkwijk Vlaanderen and IKV Pax Christi.*