

## Goldman Sachs (United States)

### INVESTMENT BANKING

In April 2009, **Textron** issued shares totalling US\$217.4 million. The proceeds can be used for general corporate purposes. Goldman Sachs, one of the leaders of the 10-bank issuing syndicate, underwrote US\$77.9 million.

In April 2009, **Textron** issued US\$540 million in four-year bonds. The proceeds can be used for general corporate purposes. Goldman Sachs, one of the leaders of the 10-bank issuing syndicate, underwrote US\$211.5 million.

In September 2009, **Textron** issued bonds for a total of US\$600 million in two tranches. The first tranche was for US\$350 million in five-year bonds and the second tranche was for US\$250 million in ten-year bonds. The proceeds were used for general corporate purposes. Goldman Sachs was one of the five bookrunners and contributed an estimated US\$75 million to the 11-bank issuing syndicate.

In November 2009, **Lockheed Martin** issued bonds for a total of US\$1.5 billion in two tranches. The first tranche was for US\$900 million in ten-year bonds and the second tranche was for US\$600 million in thirty-year bonds. The proceeds were used for general corporate purposes. Goldman Sachs contributed an estimated US\$62.5 million to the 12-bank issuing syndicate.

In May 2010, **Lockheed Martin** issued bonds due in 2040 for a total value of US\$728.2 million. These notes were issued in exchange for a portion of the company's outstanding bonds that would mature between 2016 and 2036. Goldman Sachs was one of the six dealer managers involved in the bonds issuance.

### ASSET MANAGEMENT

On 31 December 2010, Goldman Sachs owned or managed 3.93% of the shares of **Alliant Techsystems** valued at US\$97.9 million.

On different filing dates, Goldman Sachs owned or managed 0.11% of the shares of **Hanwha Corporation** valued at US\$3 million. The filing dates of the different funds that own shares range between 30 November 2009 and 31 July 2010.

On 31 December 2010, Goldman Sachs owned or managed 2.39% of the outstanding bonds issued by **Alliant Techsystems** valued at US\$29.9 million.

On 31 December 2010, Goldman Sachs owned or managed 1.96% of the total outstanding bonds issued by **Textron** valued at US\$127.8 million.

*Source: "Worldwide Investments in Clustermunition; a shared responsibility" (May 2011 update), by Netwerkwerk Vlaanderen and IKV Pax Christi.*