

HSBC (United Kingdom)

LOANS

In April 2007, **Textron** amended its US\$1.25 billion five-year revolving credit facility (concluded in March 2005) for the second time, extending the maturity date to April 2012. This facility is being used to support the issue of commercial paper. HSBC, part of the 19-bank syndicate, contributed US\$60 million to this facility.

In April 2007, **Textron Financial Corporation** amended its US\$1.75 billion five-year revolving credit facility (secured in April 2006), extending the maturity date to April 2012. This credit facility is being used to repay current debts, to support the issue of commercial paper and for general corporate purposes. HSBC, part of a 19-bank syndicate, contributed US\$90 million to this facility.

In October 2009, **L-3 Communications** renewed its current US\$1 billion three-year revolving credit facility and extended it to October 2012. HSBC contributed an estimated US\$42 million to the 17-bank syndicate.

INVESTMENT BANKING

In January 2007, **Textron Financial**, a wholly-owned subsidiary of Textron, issued US\$255 million in three-year bonds. HSBC underwrote this issue for about US\$85 million.

In March 2007, **Textron Financial**, a wholly-owned subsidiary of Textron, issued US\$125 million in three-year bonds. HSBC was the sole underwriter of this issue.

In May 2007, **Textron Financial**, a wholly-owned subsidiary of Textron, issued US\$50 million in three-year bonds. HSBC was the sole underwriter of this issue.

In September 2007, **Textron Financial**, a wholly-owned subsidiary of Textron, issued US\$275 million in one-year bonds. HSBC was the sole underwriter of this issue.

In April 2008, **Textron Financial**, a wholly-owned subsidiary of Textron, issued US\$300 million in five-year bonds. HSBC underwrote this issue for about US\$100 million.

In April 2009, **Textron** issued shares for a total of US\$217.4 million. The proceeds can be used for general corporate purposes. HSBC, part of the 10-bank syndicate, underwrote US\$7.7 million.

In April 2009, **Textron** issued US\$540 million in four-year bonds. The proceeds can be used for general corporate purposes. HSBC, part of the 10-bank syndicate, underwrote US\$14.625 million.

Source: "Worldwide Investments in Clustermunition; a shared responsibility" (April 2010 update), by Netwerkwijk Vlaanderen and IKV Pax Christi.