

JP Morgan Chase (United States)

LOANS

In October 2010, **Alliant Techsystems** secured a US\$1 billion five-year credit facility, comprising a US\$600 million revolver and a US\$400 million term loan. The proceeds were used for refinancing, to increase working capital and to finance capital expenditures and acquisitions. JP Morgan Chase was part of the 20 bank syndicate and provided US\$35 million.

INVESTMENT BANKING

In May 2008, **Textron** Financial, a wholly owned subsidiary of **Textron**, issued US\$25 million in fifteenmonth bonds. JP Morgan Chase was the sole underwriter of this issue.

In April 2009, **Textron** issued shares for a total of US\$217.4 million. The proceeds can be used for general corporate purposes. JP Morgan Chase, a leader of the 10-bank issuing syndicate, underwrote US\$77.9 million.

In April 2009, **Textron** issued US\$540 million in four-year bonds. The proceeds can be used for general corporate purposes. JP Morgan Chase, a leader of the 10-bank issuing syndicate, underwrote US\$211.5 million.

In September 2009, **Textron** issued bonds for a total of US\$600 million in two tranches. The first tranche was for US\$350 million in five-year bonds and the second tranche was for US\$250 million in ten-year bonds. The proceeds were used for general corporate purposes. JP Morgan was one of the five bookrunners and contributed an estimated US\$75 million to the 11-bank issuing syndicate

In November 2009, **Lockheed Martin** issued bonds for a total of US\$1.5 billion in two tranches. The first tranche was for US\$900 million in ten-year bonds and the second tranche was for US\$600 million in thirtyyear bonds. The proceeds were used for general corporate purposes. JP Morgan Chase was one of the four bookrunners and contributed an estimated US\$250 million to the 12-bank issuing syndicate.

ASSET MANAGEMENT

On different filing dates, JP Morgan Chase owned or managed 2.01% of the total outstanding bonds issued by **Alliant Techsystems** valued at US\$25.1 million. The filing dates for the different bonds range between 31 October 2010 and 31 January 2011.

On 31 December 2010, JP Morgan Chase owned or managed 3.61% of the shares of **Alliant Techsystems** valued at US\$90 million.

On 31 December 2010, JP Morgan Chase owned or managed 1.21% of the shares of **Textron** valued at US\$79.1 million.

Source: "Worldwide Investments in Clustermunition; a shared responsibility" (May 2011 update), by Netwerkwerk Vlaanderen and IKV Pax Christi.