

## Société Générale (France)

### LOANS

In April 2007, **Textron** amended its US\$1.25 billion five-year revolving credit facility (concluded in March 2005) for the second time, extending the maturity date to April 2012. This facility is being used to support the issue of commercial paper. Société Générale, part of the 19-bank syndicate, contributed US\$40 million to this facility.

In April 2007, **Textron Financial Corporation** amended its US\$1.75 billion five-year revolving credit facility (secured in April 2006), extending the maturity date to April 2012. This credit facility is being used to repay current debts, to support the issue of commercial paper and for general corporate purposes. Société Générale, part of a 19-bank syndicate, contributed US\$45 million to this facility.

In October 2009, **L-3 Communications** renewed its current US\$1 billion three-year revolving credit facility and extended it to October 2012. Société Générale contributed an estimated US\$100 million to the 17-bank syndicate.

### INVESTMENT BANKING

In September 2009, **L-3 Communications** issued US\$1 billion ten-year bonds. The proceeds were used for general corporate purposes. Société Générale contributed an estimated US\$57 million to the 12-bank issuing syndicate.

In September 2009, **Textron** issued a total amount of US\$600 million bonds in two tranches. The first tranche was for US\$350 million of five year bonds and the second tranche was for US\$250 million of ten year bonds. The proceeds were used for general corporate purposes. Société Générale contributed an estimated US\$37.5 million to the 11-bank issuing syndicate.

### ASSET MANAGEMENT

In July 2007, Société Générale owned or managed 1.33% of the five-year convertible notes with a coupon rate of 2.75% that **Alliant Techsystems** issued in September 2006. The notes were valued at US\$4.0 million.

*Source: "Worldwide Investments in Clustermunition; a shared responsibility" (April 2010 update), by Netwerkwerk Vlaanderen and IKV Pax Christi.*